



Investor Fact Sheet – Q1 2022

Our Strategy

At CIBC, our goal is to deliver superior client experience and top-tier shareholder returns while maintaining our financial strength. To achieve our ambition, we are executing on three strategic priorities:

1. Elevating the client experience in an increasingly digital world;
2. Focusing on high-growth, high-touch client segments; and
3. Investing in future differentiators within faster growing markets.

Metrics	2021	Q1 2022
Total Assets	\$837.7B	\$861.7B
Deposits	\$621.2B	\$649.7B
Loans and Acceptances	\$462.9B	\$483.4B
Common Equity Tier 1 Ratio	12.4%	12.2%
Market Capitalization	\$67.7B	\$72.0B
Total Shareholder Return	58.0%	7.5%

Credit Ratings

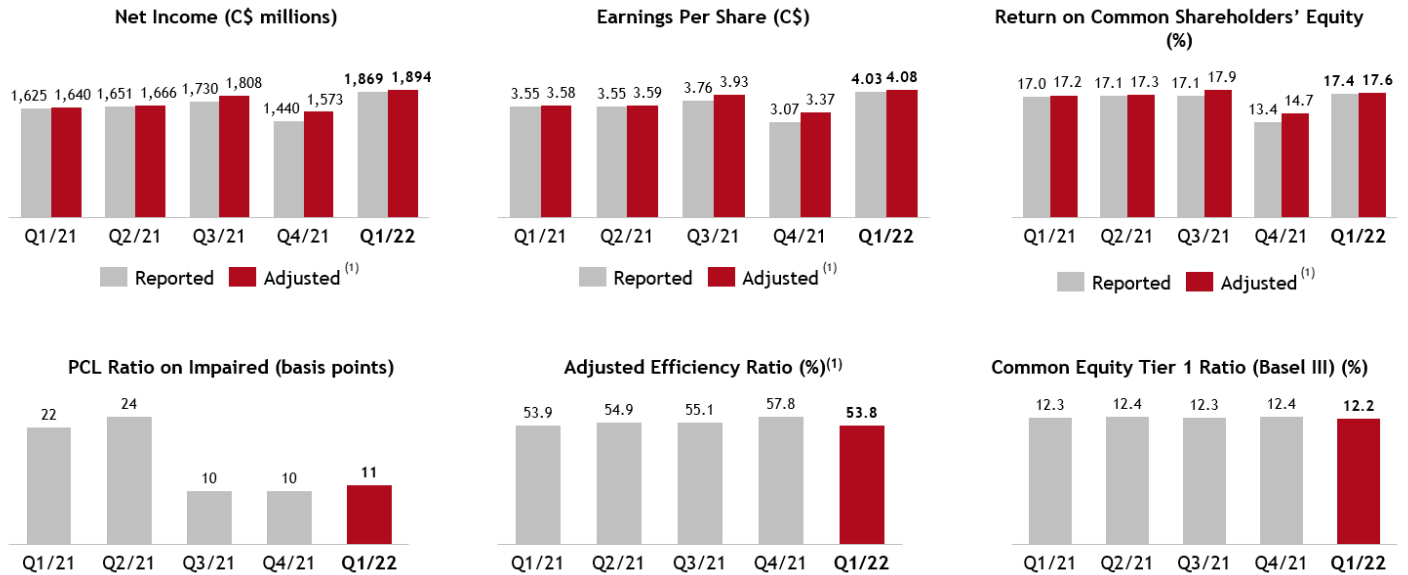
	DBRS	Moody's	Standard & Poor's	Fitch
Deposit /Counterparty ^{1,2}	AA	Aa2	A+	AA
Bail-In Senior ³	AA (low)	A2	A-	AA-
Short Term	R-1(high)	P-1	A-1	F1+
Outlook	Stable	Stable	Stable	Stable

¹ DBRS LT Issuer Rating; Moody's LT Deposit and Counterparty Risk Assessment Rating; Standard & Poor's Issuer Credit Rating; Fitch LT Deposit Rating and Derivative Counterparty Rating.

² Includes senior debt issued prior to September 23, 2018 as well as senior debt issued on or after September 23, 2018 which is not subject to the bail-in regulations.

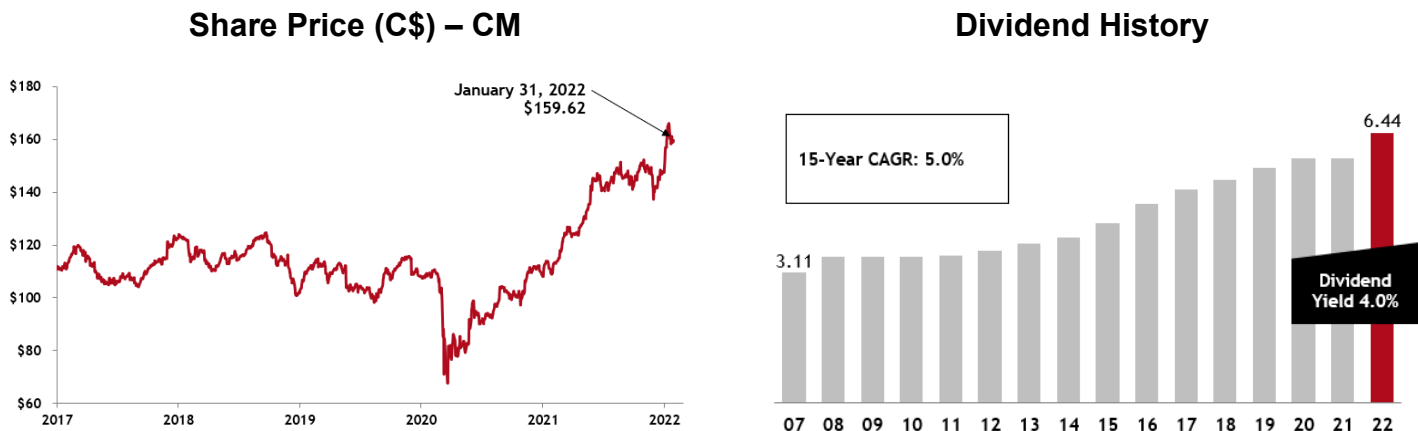
³ Subject to conversion under the bank recapitalization "bail-in" regime.

Financial Highlights



⁽¹⁾ Non-GAAP measure. See Non-GAAP measures within the Notes to Users section on page 1 of the Q1/22 Supplementary Financial Information available on www.cibc.com.

Shareholder Information



For **A Note About Forward-Looking Statements**, please refer to page 1 of the Q1/22 Management's Discussion and Analysis available on www.cibc.com. For further details relating to the above financial metrics, please refer to the quarterly and annual reports available on <https://www.cibc.com/en/about-cibc/investor-relations/quarterly-results.html>.

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